### Notes Domino Administration Upgrade 8 Cheat Sheet

### rel. 1.0

### **Administration**

#### Inbox maintenance

- Server document or mail policy document
  - "Maintain inboxes based on policies"
- Server document overrides mail policy settings document
- Mail template mail8.ntf
- "Start executing inbox maintenance on" --> No day specified – not enabled
- "Start executing inbox maintenance at" --> default 00:01 am
- "Remove documents older than X days"
- "Maximum number of documents to remove per cleanup:" (def. 500)
- "Do not remove unread documents from Inbox"
- ADMINP\_VERBOSE\_POLL\_TASK = 1 --> Logging
- tell adminp process mb
- "Maintain inboxes for only these selected users on this home server"

#### Out of Office

- Server configuration document / "Router/SMTP Advanced" --> "Out of office service type"
- type Service
  - after server and user mail rules are applied
  - after "before mail delivery" agents
  - prior "after mail delivery" agents
  - min. 1 hour
- type Agent
  - after server and user mail rules are applied
  - prior "before mail delivery" agents
  - executes 4 times a day

- delegate must have rights to sign agents in behalf
   of others in the Server document
- min. 1 day
- tell router o

#### BM CommonStore Archive Services (ICAS)

- casconfig.nsf --> created during ICAS installation process
- integrates through events4.nsf
- ICAS Web administrator URL --> aut. Added
- integrated with Domino administrator

#### **Web administrator Server Bookmarks**

- Administrator Add Server To Web Administration Bookmarks
- Fields

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- Server name
- Administration URL
- Type of administration

#### Domino and Portal Server federated administration

- Domino 8.0 & WebSphere Portal Sever 6.0 / 6.0.0.1 admin --> Portal Server administration interface (UI)
- embedded
- Install
  - Portal 6 Update Installer ( PUI ) tool
  - iFix patch ( in webadmin.nsf)
  - Enable the Portal server for federated administration
  - addfederation.xml
- Prerequisites

• SSO between Portal 6.0 and Domino 8

## **Administration process**

#### Special purpose threads for specific administration requests

- Can be specified for a class of administration request / specific administration request
- Administration request's class is the request's time frame
  - immediate
  - interval
- Adminp threads
  - General purpose ("maximum number of threads" in Server document)
    - max 10
  - Special purpose (notes.ini, only for immediate or interval, NOT for daily, delayed or batched)
    - max. 10
    - ADMINP\_IMMEDIATE\_THREAD = X
    - ADMINP\_INTERVAL\_THREAD = X
  - 1 request dispatcher thread (1 and unmodifiable)
  - 1 polling thread for mail policy processing (1 an unmodifiable)

#### Redefining time interval default for administration request

- notes.ini (preference over Server document, Config doc. in admin4.nsf, default settings)
  - ADMINP\_IMMEDIATE\_OVERRIDE = X,X,X
  - ADMINP\_INTERVAL\_OVERRIDE = X,X,X
  - ADMINP\_DAILY\_OVERRIDE = X,X,X
  - ADMINP\_DELAYED\_OVERRRIDE = X,X,X

#### Administration preferences

- File Preferences Administration preferences
  - "Automatically run in live console mode"
  - "Open specific databases"

# **Client Installation**

#### Customizing Notes installation using the install manifest

- deploy directory
  - INSTALL.XML (install manifest that list the Eclipse features to install)
    - determines the features the user sees on the installation process
    - "<installfeature</li>
      - default
      - required
      - show
      - id not checked
      - name
      - version
  - PLUGIN\_CUSTOMIZATION.INI (set some Eclipse preferences)
  - updateSite (zipped)
    - SITE.XML ( registry of features that you want to expose for install )
    - features subdirectory feature JAR files
    - plugins subdirectory plug-in JAR files
- All features / plugins in an UPDATESITE.ZIP must be packaged in JAR files ( 1 per each)
- Published feature IDs must reside in SITE.XML

# Adding new features to the Notes install kit using a command line tool

addtokit.exe

#### Signing custom or third-party features and plug-ins for install and update

- Signed with a trusted certificate
- JAR signing
  - JAR signer tool in JDK
  - Plugin development Environment (PDE) in Eclipse
- Install time provisioning
  - UPDATESITE.zip
  - trust is based
    - Java keystore in "deploy" directory ( IBM code signing certificate )
- Runtime provisioning
  - trust is based
    - Notes keystore
- Signing and adding new features to the kit
- Control
  - PLUGIN\_CUSTOMIZATION.INI
  - Security policy settings
  - keystore deploy\.keystore.JCEKS.IBM\_J9\_VM.install ( use KeyTool to modify)
  - .KEYSTORE is the only file that contains the IBM code signing certificate

#### Using the PLUGIN\_CUSTOMIZATION.INI file to verify trust

- com.ibm.rcp.security.update/EXPIRED\_SIGNATURE\_P OLICY = PROMPT
- com.ibm.rcp.security.update/UNSIGNED\_SIGNATURE\_ POLICY = PROMPT
- com.ibm.rcp.security.update/UNTRUSTED\_SIGNATURE \_POLICY = PROMPT
- com.ibm.rcp.security.update/TRUST\_CERTIFICATE\_AU THORITIES = true
  - used to trust CA in "JRE CACERTS" file
- ALLOW / PROMPT / DENY

#### Using Domino policy to trust

- Policy takes precedence over plugin\_customization.ini
- options
  - ask the user

- never install
- always install

# Installing and updating custom and third-party features and plug-ins

- Options
  - Using the supplied manifest and update site
  - Using a traditional third-party installer after Notes installation
  - Enabling user-initiated update after Notes installation
  - Using a composite application and/or Notes update site after Notes installation.

#### Enabling user-initiated update

- Activates Eclipse Update manager
  - File Application Install
- how
  - using policies
    - desktop policy settings
  - using PLUGIN\_CUSTOMIZATION.INI
    - com.ibm.notes.branding/enable.update.ui=true
    - overridden by desktop policies

#### Creating and using a traditional third-party installer

 rcplauncher tool --> to prepare deploy/install.xml with the new feature

#### Creating and using an NSF-based update site

#### UPDATESITE.NTF

- Actions
  - Import Local Update Site (used to import local Eclipse Update site/s)
  - Import Features (used to import individual features)
    - a new feature updates an old one or is a new one if name and version are different
  - Import database

• Update URL references ( for databases with content )

# **Clusters**

#### Improving server availability in a cluster

- Server\_Cluster\_Default\_Port=portname
   if not included all ports are tried
- Server Cluster Auxiliary Port=portname
  - blank
  - \*
  - list of ports separated by a comma

#### Streaming cluster replication

- Only R8 environment
- SCR activated
  - Activated when a db is open twice
- Don't send open db info
- SCR don't works one-to-one
- latency is immediate

### **Databases**

#### Don´t allow simple search

- Prevents full-text searches
- Database advanced properties

#### About composite applications

- Components communicate each other
- Lotus components
  - View, Frameset, document
- Hosted
  - Domino 8
  - WebSphere Portal 6.0.

- Local
- Can be bookmarked
- NSF-based composite application support --> Lotus Notes apps ONLY
- Domino web apps --> DAP Domino application Portlet on WebSpehere Portal
- Composite application Editor ( CAE )

#### Configuring component update for composite applications

- Updated as Eclipse-based features
- Options
  - NRCP ( ONLY Domino 8)
  - HTTP/HTTPS ( Domino or other)
- Editing a Composite Application's feature requirements update site URL
  - Using the Composite Application Editor (CAE) RECOMMENDED
    - Actions Edit application...
    - It modifies CA.XML
  - Configuring a composite application to specify and update site
    - Using Domino Designer
- Retrieving composite application definitions ( CA.xml) from Domino
  - NRPC://<server-hint-or-host>/<replicaid>/composite.xml?<param>=<value>
  - Websphere portal and composite applications
    - Using Home Portal Account in Notes
- WebSphere Portal composite application support for Lotus Domino on the WS Portal Server

#### reventing incorrect system time changes

- Notes.ini
  - Last\_Domino\_Time=
  - Shutdown time
  - Restart time
  - Manual updating
  - Automatically updated
  - If deleted, no problem restarting
  - Restart\_Time\_Interval=
    - default 3600

- Restart Time Action=
  - 1 cancel restart
  - other -normal start. OS time used
- Reset\_Time\_Interval=
- Set System time
  - Overrides Reset\_Time\_Interval

#### Redirecting client references to databases

.nrf

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- Redirects used by
  - workspace
  - bookmarks
  - replicator
  - resource links
- Redirect NOT used by
  - LS
  - Open application dialog
- Database redirect without references
  - client deletes the reference

#### Allowing database design compression

- Enabled by default in MAIL8.NTF
- Use compact copy style to compress
   load compact -c filename
  - load compact -c filenan
- ODS 8

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Create\_R8\_Databases = 1

## **Domino Directory**

#### Limiting directories to authentication-only lookups

- DA document
  - "Group authorization" Yes
  - "Use exclusively for Group Authorization or Credential Authentication" - Yes

## **Domino Domain Monitoring**

#### Server Probes

- Subtypes
  - Administration
    - Monitor whether selected administration request run ( selected by the admin)
    - report requests that fail
  - WebSphere Services
    - monitor protocol request are being processed by a WS server

#### Directory probes

New LDAP Search Response type

#### Administration probe

- Automatic Report Closing subtype
  - "Number of days remaining"

#### Resolving an event

- [ExecuteCA]
  - see the corrective action
  - access the link associated with the corrective action

#### Event -related documents

- Modular documents
- Probable cause
- Possible solution
- Corrective action

#### Using the Server and Adding Task Event document

- Information in the Server and Addin Task Event document stored as (in EVENTS4.nsf)
  - Lotus entries ( new in R8 to replace Stock Entries)

- Custom entries
- Stock entries
  - pre-Domino 8 entries

## Messaging

#### Setting up message recall

- Router makes the recall at the original recipient's mail server
  - Using server ID
- Any domain
- Server Configuration document
  - "Do not allow recall of messages older than"
  - only unread / both read and unread
  - weeks / days / hours / minutes
- Mail policy document
  - overrides Configuration document values
- Default values
- Recall reports
  - recall request time and date
  - number of responses received
  - doc link
  - table summary
    - intended recipient name
    - recall status
    - server name
    - failure reason / message status
  - Mail trace report ( pre Domino 8 servers )

#### Specifying a reverse-path setting for forwarded messages

- User mail route "send copy to"
- Configured

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- Configuration settings document
- Set reverse-path to null (default)
  - Preserve existing value
  - Use recipients Internet Address
  - Construct non deliverable return address
    - nobounceusuario@domino.com
- NOTES.INI

#### RouterUseRuleForwardReversPath

# efining the maximum error limit before a connection is losed

- 421 SMTP service not available, closing transmission channel.
- Configuration settings document
- "Inbound Connection Controls" section "Error limit before connecting is terminated"
- NOTES.INI
  - SMTPErrorLimit = n (number of protocol errors allowed)

#### Resolving directory lookups containing ambiguous names or group names

- NOTES.INI
  - SMTPDenyNotUniqueRcpt=
- SMTPDenyMailToGroups=
- Configuration settings document
  - Inbound Intended Recipient Controls section -"Verify that local domain recipients exist in the Domino directory"
    - Reject ambiguous names
    - Deny mail to groups
- Error 554 returned

# Using mail journaling to determine intended message recipients

- Message journaled (before group expanding takes place)
  - contents of SendTo, CC, BCC captured
  - message recipients not captured
  - recipient Journaling feature
    - expands groups
  - multiple copies of the same message journaled
  - \$JournalRecipients -> original recipients
  - \$JournalExpandedRecipients\_n --> group expanded recipients
- Configuration settings document
  - "Journal Recipients" --- Enable

#### Defining when to send transfer and delivery delay reports

 Server Configuration – Router/SMTP – Restrictions and controls – Transfer Control Tab - "Delay notifications"

Delivery Status Reports are also journaled

- For high and normal priority
- def. 4 hours, to be count for PENDING mail
- not exactly as defined, but overridden by "Expired message purge interval"
- router restarted, several delay messages could be sent
- per message / per recipient
- Not sent if
  - another delivery status notification is pending (success, failure, relay)
  - SMTPOriginator is <>
  - message is a TraceReport
  - message is a Return receipt
  - DeliveryReport setting is set to "N"
  - SMTP client requests Failure / Success report explicitly
  - DeliveryStatusReport item exists and its value is different from "D". ( N for never, SF for success or failure )

#### Converting TNEF file attachments to Notes file attachments

- Transport Neutral Encapsulation Format (TNEF)
- winmail.dat the Exchange server sends the RTF content encapsulated
- TNEF converter runs on a Domino SMTP Server
- TNEFEnableConversion = 1
- S/MIME signed messages not processed by default ( and only clear signed messages)
  - TNEFBreakSMIME = 1
- S/MIME encrypted messages cannot be processed
- extracts contents and attaches them to the RTF

#### HTML rendering for mail

- only for reading
- IE in Windows

- Mozilla in Linux
- Safari in Mac
- BrowserRenderDisable = 1
- applicable through desktop policy

#### Enabling SMTP outbound authentication to relay hosts

- Configuration settings Router / SMTP basics "Use authentication when sending messages to the relay host"
  - Required
  - Enabled
  - Disabled
- Configuration settings doc. must be encrypted

### **Domino Web Access**

#### Registering IBM Lotus Domino Web Access Users

- "Domino Web Access Mail" option on registering a user
- Doesn't create an ID file by default
- Set a mail quota to enable "Mail Usage Indicator"

#### Using policies with Domino Web Access

- Security policy settings applied to Domino Web Access
  users
- Options
  - Allow users to change Internet password over HTTP
  - Update Internet Password when Notes Client
     Password changes
  - Enforce password expiration
    - recognized by HTTP, but not by POP or LDAP
  - Required password quality
  - Use length instead
  - Change password on First Notes Client Use
  - Warning period

#### Enabling RSS feeds for Domino Web Access

Activable for Inbox folder

- User name and password feed
- If form-authentication is enabled --> Feed readers won't be able to access
- Notes.ini
  - Type of protocol
    - iNotes\_WA\_Feeds=rss / atom / rss,atom
  - Protocol used
    - iNotes\_WA\_FeedsSecured = 1 (default) --> only HTTPS
      - 0 --> HTTP
  - Protocol used if iNotes\_WA\_FeedsSecured = 0
    - iNotes\_WA\_FeedsProtocol=http
    - iNotes\_WA\_FeedsProtocol=https
    - iNotes\_WA\_FeedsProtocol= (default)
  - Authentication for feeds
    - iNotes\_WA\_DisableForceBAsicAuthForFeeds= 1
    - iNotes\_WA\_DisableForceBAsicAuthForRSS=1
    - iNotes\_WA\_DisableForceBAsicAuthForAtom= 1

#### Setting Domino Web Access with Sametime

- Domino 8 -> new Contact List instead of Sametime Connect
- iNOtes\_WA\_SametimeProtocol
  - to determine the protocol that DWA will use to connect to Sametime
- Configuration settings document Domino Web Access tab – Instant Messaging
  - "Prefer DWA Contact List"
- SSO needed

#### Event handler notification methods

- New notification method. "Forward event to Tivoli Enterprise Console"
- Configuration settings document
  - Tivoli Enterprise Console Settings
    - Enable logging to Tivoli Enterprise Console
    - IP
    - Port: 5529

### Monitoring

#### Forwarding an event to Tivoli Enterprise Console

- Event handler must Send to Tivoli Enterprise Console
- Configuration settings document must enable logging to ٠ Tivoli Enterprise Console
- Event task must be active
- Tivoli configuration
  - tec.baroc
  - DOMINO.baroc

# **Policies**

#### Controlling individual desktop and mail policy settings using the How to Apply setting

- in Desktop and Mail policy settings documents •
- All policies are deployed dynamically but Mail policies (administration process)
- "How to apply" options
  - Don't set value
  - Set initial value
  - Set value whenever modified
  - Set value and prevent changes

#### Creating an activities policy setting s document

- Activities server URL
- Activities server port
- SSL encrypt username and password .
- SSL encrypt all Activities data

#### Creating a productivity tools setting document

- Allow users to run macros
- Allow IBM Productivity tools .
- Open MS Office templates with IBM productivity tools
- Open SmartSuite Templates with IBM Productivity tools

#### Setup policy settings documents

Absorbed by desktop policy settings document •

#### Replication settings

Included in Desktop policy settings document ٠

#### Security policy settings document

- Some of the options are supported by DWA
- Options
  - Passwords
  - customized password policies
  - Password lockout
  - set up kev rollover
  - administration ECLs
  - Signed plug-ins
  - Home portal server
- New

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- Internet Password lockout settings
  - "Override server's Internet lockout settings ?"
  - Maximum tries allowed (def. 5)
  - Lockout expiration (min / hours / days ) 0--> no ٠ automatic expiration
  - Maximum tries interval (min / hours / days )
    - Longer protection strength for greater securitv
- Enabling OCSP checking (used by the client on S/ MIME signature verification and encryption)
  - Default OCSP responder
  - Allowable clock skew .
  - Permitted Certificate Status
  - Level of detailed in the client Log ٠
- ٠ Configuring signed plug-ins
  - ٠ Installation of plug-ins that are expired or not vet valid
  - Installation of unsigned plug-ins
  - Installation of plug-ins signed by an . unrecognized entity
- Configuring Portal Server settings
  - Home portal server .
  - Authentication URL (used for J2EE Form)

- Authentication type
  - J2EE Form
    - HTTP. for web based authentication

### Security

#### Certificate authority key rollover

- New set of public and private keys can be assigned to a CA
- New type of certificate: rollover certificate
  - Issued by an entity to itself
  - Single name + two subject keys
  - When a key is rolled over --> 2 rollover certificates are issued
    - 1 signed by the old key •
    - 1 signed by the new key •
  - Necessary for limitating the expiration dates of certificates issued to the older keys.

#### The process

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- Affects all the organization
  - all user IDs . server Ids . cross-certificates
- Top down process
- Needs R8 clients
- Steps
  - Assign a new key pair to the certifier
  - roll over server ID
  - roll over user ID
  - re-certify cross-certificates

#### Internet password locking

- Threshold value for Internet password authentication failures
- subject to DoS attacks
- ٠ Don't affect DOLS
- Only affects HTTP
- If the password is in a LDAP server it works
- For SSO . IPL must be enabled in the sever that issues the single sign-on key

- inetlockout.nsf
  - created automatically on startup and feature
  - lockout status + number of failed attempts + user name
  - DDM maintains login failures
  - If changes, NOT need to restart HTTP
  - Views
    - Locked Out Users
    - Login failures
      - Fields: Server name, user name, locked out, failed attempts, first failure time, last failure time
  - Record deletion unlocks user
  - No automatic cleanup
  - · Replication disabled by default
  - always same ID on all databases
- Server configuration settings document Security Enforce Internet Password lockout
  - Log Settings: Lockouts / Failures
  - Default maximum tries allowed
  - Default lockout expiration ( if 0 not lockout will expire automatically )
  - Default maximum tries interval (time password attempts are retained before they can be cleared by a successful authentication. 0 --> every successful login clears all failed password attempts)
  - Overridden by Security policy settings doc.

#### Encryption

- 4096-bit RSA keys for Lotus Notes & Internet certifiers
- 2048-bit RSA keys for user and server certificates
- 128-bit symmetric keys for S/MIME & SSL

#### Recertifying or renaming users Ids by organization

- Certification Expiration view
  - Actions
    - Recertify selected people
    - Rename selected people
      - Upgrade to hierarchical
      - Change the user common name
      - Request to move to a new certifier

#### Add Internet certificates

#### Support for LTPAToken2 format

- Introduced in WS server 5.1.1
- Improves security for SSO deployments

### Server

#### Updating the design of an enabled agent

- in R8 no disabled nor stopped
- Preserves the identity of the agent owner in the "On behalf" field and re-signs the agent with the server ID
- Enabled status preserved if
  - original agent owner has rights
  - agent is scheduled to run on the server where the design update happens (-any server- option disables the agent)
- if not --> server console //DDM error message

# Using the Domino Server with a trial evaluation license

• 60 days

#### Running the Domino Portal Integration wizard

- Domino Portal Integration (DPI)
- Integrates Domino 7.x > with Portal Server
  - Domino & Extended Products Portlets
  - Common Mail
  - Common Calendar
- Prerequisites
  - WS Portal 6.0
    - With Domino LDAP Not clustered
  - Domino LDAP server configured for WS Portal 6.0
  - Behind same Internet Security Firewall same Internet Domain – same Domino domain (for Domino servers)

To run DPI wizard, be Administrator in NAMES.nsf
where LDAP is enabled

#### Actions

- Creates a new Web SSO
- Running DPI wizard
  - dpiwiz.bat
  - logs -> dpitasks.log

## **Domino and DB2**

#### Setting and enabling a default DB2 user ID for use with query views

- Used for query views accessing --> instead of DB2 User mapping
- When used Domino verifies
  - the default user name is not the same as the Domino server user name--> Error and user mapping used
- If several notes users are mapped to the same DB2 user name --> Error
- Server document DB2 tab "Default user for query views"
- Tools DB2 Server Edit Db2 Default User
  - User name
  - Use default query view on this server
  - Restart server or wait to adminp process to do its job

#### Moving a DB2 container to another disk

- "Move container" feature enabled when a DB2 Group is selected
- If remote configuration --> DB2 Access server must be installed
- Tools DB2 Group Move Container

#### Recreating links to DB2 enabled Notes databases

- reconnect DB2 enable databases to the Domino Catalog
- create a link for DB2 enabled db in the DB2 tablespace
- updates Groups table

- verifies that the entries in the catalog exist in the tablespace
- removes entries not found in the tablespace
- Select group & Tools Database -Recreate links to NSFDB2 databases
  - "This tool will reconcile NSFDB2 databases stored in the group with the Domino catalog. Do you want to continue ?"

#### Compacting DB2 groups

- lo compact -g <filename> // ncompact -g <filename> (.ind file can contain a list of directories)
- lo compact -G <groupname>// ncompact G <groupname>
- -g
  - copy-style compact on a DB2 group associated to the filename
  - new DB2 group and new DB2 tablespace container
  - compacts the data
- -G
  - idem
- -B
  - could also be used -> no copy-style

### Server commands

#### DB2 console commands

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- DB2 Access Authname <user name>
  - tells the user name used to execute Query Views
- DB2 Group Runidxstats <Group Name> [Table Name]
  - Updates index statistics
- DB2 Group Runstats <Group Name> [Table Name]
  - Updates tables statistics
- DB2 Group <Group Name> [Table Name]
  - Ists the physical storage allocated to tables in the group
- DB2 Group Summary <Group Name> [Table Name]
  - lists the physical storage allocated to tables in the group
- DB2 Group Tables <Group Name>
  - list all the tables associated with the DB2 Group DB2 Test
  - Creates a connection with the domino server DB2 user

#### New Domino console command enhancements

• Show stat platform ( for W32)

- per-process virtual memory statistics
- new disk i/o statistics
- Show stat vm ( for W32)
  - monitors performance of physical and virtual memory

#### Other commands

- tell adminp process mb
- tell adminp server restart
- tell router O

### Web Server

#### HTML generation options

- To control the behavior of the Domino Web engine
- \$\$HTMLOptions

# Improving performance for upload of file attachments

- DominoMultiPartPostBufferSize=<n>
  - numbers of MB to allocate to the memory buffer